

INVESTMENTZ.COM

INVESTOR FIRST

BY ASIT C. MEHTA INVESTMENT INTERMEDIATES LTD



ACMIIL's ACEs

SuperNormal **Stock Baskets** based on Scientific Investing

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What are ACEs?

An ACE is a SuperNormal stock basket based on the Scientific Investing framework with an objective of enhancing safety and enhancing returns. Each ACE is designed to provide required equity exposure through portfolio of stocks of 7-12 different companies ranging from Small/mid caps to Large caps. These ACEs are managed by an Equity specialist team.

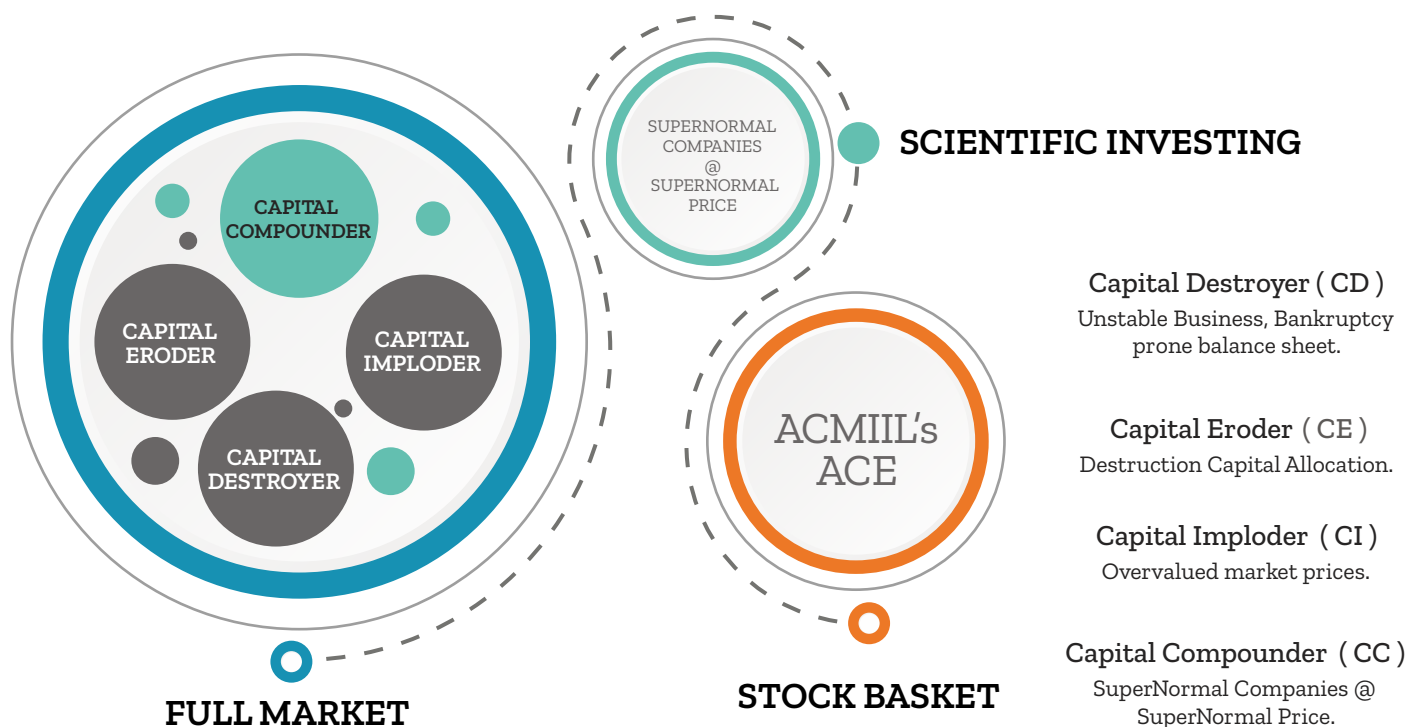
Why do I need ACEs?

We have seen that most of the investors investing directly in the equity market take decisions based on poor research, gut feel or stock tips which is a highly unstructured manner of investing. This approach is not only risky but also guided by emotions and hence, does not help in generating long term wealth. The net result is erratic and sub-optimal equity returns.

How do I invest in ACEs?

Investmentz.com offers several ACEs. Choose the ACEs suitable to you in consultation with your advisor. ACEs help you invest in the equity markets in a disciplined and structured manner to achieve your financial goals.

STOCK SELECTION METHODOLOGY



ACE CORE BASKETS

ACE-Largecap



Approx Basket Value
₹15000

- SuperNormal portfolio selected from the large-cap universe of Top 100 stocks
- The large-cap universe is a reflection of the Indian economy as it accounts for nearly 50% of the organized GDP of India
- 8 to 12 SuperNormal companies which are available at SuperNormal Prices and are regularly monitored and realigned by the equity specialist team.

ACE-Midcap



Approx Basket Value
₹15000

- SuperNormal portfolio selected from the Mid-cap universe of next 150 stocks beyond the top 100 stocks
- The midcap universe offers exposure to stocks which are next level industry leaders from a wide range of Industries
- 8 to 12 SuperNormal companies which are available at SuperNormal Prices and are regularly monitored and realigned by the equity specialist team
- Portfolio can have higher volatility compared to Large-caps.

ACE-Smallcap

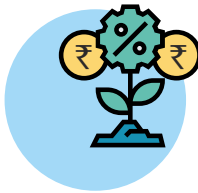


Approx Basket Value
₹15000

- SuperNormal portfolio selected from the Smallcap universe beyond the top 250 stocks
- The smallcap universe offers exposure to emerging leaders in their respective industries
- 8 to 12 SuperNormal companies which are available at SuperNormal Prices and are regularly monitored and realigned by the equity specialist team
- Portfolio can have significantly higher volatility compared to Large/Mid caps.

ACE THEMATIC BASKETS

ACE-Super Dividend



Approx Basket Value
₹5000

- Global central banks and RBI policies to cut rates and focus on growth has created a low yield environment for Fixed Income Investors. However, investors can invest in companies with high and sustainable dividend yields comparable or higher than fixed income returns.
- Investors should focus on companies with strong balance sheets, persistent competitive advantages and are available at a discount to intrinsic values.
- The SuperNormal portfolio currently sports a high dividend yield. Further, the companies could grow and their dividends would grow as well.
- Portfolio can have significantly higher volatility as it is concentrated and restricted to limited sectors and industries.

ACE- Power



Approx Basket Value
₹5000

- India is expected to overtake China as the largest energy growth market during the 2020s. The NIP has targeted INR 24 lakh Crores towards power infrastructure, both renewable and conventional by 2025.
- The biggest beneficiaries will be the nodal power finance companies with a potential revenue growth of 15% over the next decade.
- Portfolio can have significantly higher volatility as it is concentrated and restricted to limited sectors and industries.

ACE THEMATIC BASKETS

ACE- Bharat Defence



Approx Basket Value
₹10000

- According to Stockholm International Peace Research Institute, with \$91 billion annually, India has the third largest defence budget in the World. Current domestic production is around INR 80,000 crores. The DPEPP 2020 plans to raise this to INR 175,000 crores and exports of INR 35,000 crores by 2025.
- The way to take exposure is via a curated portfolio of defence companies with strong technology moats, such as, torpedoes and missiles, aircraft carrier, fighter jets, submarines, electronic systems, etc.
- Portfolio can have significantly higher volatility as it is concentrated and restricted to limited sectors and industries.

ACE-Bullet Train



Approx Basket Value
₹10000

- India has more than 7 high-speed rail (popularly termed Bullet Train), 6 Regional Rapid Transportation Systems (RRTS) rail corridors and more than 30 metro projects under plan with many more proposed. Several of these are operational or under construction. This is a very large, multi-decadal opportunity.
- Total railway infrastructure opportunity in the National Infrastructure Pipeline is INR 14 lakh crores over next 5 years. An exposure can be taken in railway consulting & EPC companies, and related capital equipment companies.
- Our focus is on companies with strong balance sheets, large order books and a history of 15%-30% growth rates.
- Portfolio can have significantly higher volatility as it is concentrated and restricted to limited sectors and industries.

FEATURES



Based on Risk Profiles:

We have ACEs, with risk profiles ranging from moderately aggressive to aggressive, to suit investors of all types.



SuperNormal Portfolios:

Selection of SuperNormal companies at SuperNormal Prices consistent with the Scientific Investing framework



Automated Purchase:

Once you subscribe, it is a seamless experience with the ACEs getting purchased automatically as per your chosen schedule. All ACE baskets get realigned automatically.



Professionally Managed:

The equity specialist team manages the ACEs based on the Scientific Investing framework with an objective of enhancing safety and enhancing returns over the long term. ACEs are rebalanced and realigned on a regular basis.



Flexible Purchase Dates:

With our ACEs, you can select your monthly purchase date.



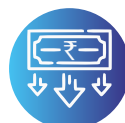
24x7 Performance Reporting:

Log-in any time to check your transaction history and performance reports.



Diversification:

Sector and stock diversification are maintained in all ACEs.



Low Ticket Size:

Our ACEs start at Rs.5,000-20,000 per month, making them affordable to most investors.

Disclaimer :

Past performance is not indicative of future performance and future results. The recommendations made by ACMIIL could be those that are based on its own research. Individual returns of Clients for a particular portfolio may vary significantly from the performance of the other portfolios. No claims may be made or entertained for any variances between the performance depictions and individual portfolio performance.

Investments in securities market are subject to market risk, read all the related documents carefully before investing.