

Private & Confidential – Not for Circulation
POWER FINANCE CORPORATION LTD.

(A Govt. of India Undertaking)
(A Navratna Company)

Rate of Interest – 5.00% p.a.

Tenure – 5 years

Application Number

Regd. Office: Urjanidhi, 1 Barakhamba Lane, Connaught Place, New Delhi- 110001

**APPLICATION FORM FOR NON-CONVERTIBLE, NON-CUMULATIVE, REDEEMABLE, SECURED, TAXABLE BONDS,
SERIES-V WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961**

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker's Name & Code	Bank Branch Serial No. & Stamp
P027-ASIT C MEHTA		

FOR USE BY COLLECTING BANK BRANCH													
Date of receipt of application							Date of credit of Cheque / DD in PFC Account						
Registrar's Reference no.													

Dear Sirs,

I/We have read and understood the Information Memorandum for Private Placement. I/We bind myself/ourselves to their provisions and apply for allotment. Please place my/our name(s) on the register of Bondholder(s).

	No. of Bonds - (Minimum 2 Bonds) (Maximum 500 Bonds)
In Numbers	
In Words	
Issue Price of Bond	Rs. 10,000 per bond
	Amount Payable (Rs.) = No. of Bonds x Rs. 10,000 per bond
Amount in Numbers (Rs.)	
Amount In Words (Rs.)	

Cheque / Demand Draft Drawn on (Name of the Bank and Branch)	Bank A/c Number from which investment is made	Cheque / Demand Draft / UTR No.	Dated

I/We are applying as (Tick whichever is applicable)								
Banks/Commercial RRB/ Co-Operative	Financial Institution	Company	Mutual Fund	Firm	NRI / Other Eligible Foreign Investor (Mention Country of Residence)	Individual	HUF	Others (please specify)

BOND CERTIFICATE MODE (TICK ANY ONE)

[illegible]

			FIRST/ SOLE APPLICANT'S NAME IN FULL
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[illegible]

SECOND APPLICANT'S NAME IN FULL (ONLY IN CASE OF INDIVIDUALS)

[illegible]

THIRD APPLICANT'S NAME IN FULL (ONLY IN CASE OF INDIVIDUALS)

[illegible]

FATHER'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

[illegible]

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

FIRST/SOLE APPLICANT'S ADDRESS IN TOLL (DO NOT FILL IN NAME AGAIN)																												
CITY																												
Mobile																												

BANK PARTICULARS OF FIRST / SOLE APPLICANT FOR PAYMENT OF INTEREST/REDEMPTION WARRANT (PLEASE ENCLOSE CANCELLED CHEQUE OF BELOW MENTIONED ACCOUNT NO.)

Bank Name		Account No																	
Branch Name / Address		Account Type		SB A/c			Current A/C			Cash Credit A/c			NRO A/c						

FOR NECS/RTGS/NEFT PAYMENT

[illegible]

Abstract of Form - SH-13 (Nomination Form) (For Individual Only)

Name of Nominee.....
Address.....
PAN / Aadhaar No. of Nominee..... Relation with Applicant.....

In case of Nominee is Minor:
Name of Guardian.....
Date of Birth (if minor)..... Signature of Nominee/Guardian (optional)
(One Nominee per application)

Name of Authorised Signatory(ies) (Other than Individual)	Designation
1.....	1.....
2.....	2.....

Disclaimer : The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.

DECLARATION: "I/ We certify that the aggregate investment made/being made by me/us in 54EC Capital Gain Tax Exemption Bonds during the current financial year does not exceed Rs. 50 lakhs and the sources of funds is capital gain on land or building or both". I/ We declare that the investment has been made from the First Applicant's own Bank Account.

capital gain on sale of building of both 1 & 2. We declare that the investment has been made from the First Applicant's own bank account.			
	PAN	OCCUPATION	SIGNATURE
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

ACKNOWLEDGEMENT SLIP
(To be filled in by the Sole/First Applicant)



POWER FINANCE CORPORATION LIMITED
(A Navratna Company)

Regd. Office : Urjanidhi, 1 Barakhamba Lane, Connaught Place, New Delhi-110001

Application Number

PFC Capital Gain Tax Exemption Bonds-SERIES-V

[illegible]

	No. of Bonds (Min. 2, Max. 500)	Amount (Rs.)	Date	Accepting Officer's Signature & Bank's Seal
In Numbers				
In Words				

Cheque / DD No. dated.....drawn on

..... For Rs.

In words

1. Name of Applicant (1st Applicant)/HUF/Corporate/Firm/Trust/Funds etc.[illegible][illegible][illegible]

I/We hereby agree and confirm that:

- (I) I/We have read, understood and agreed to the contents and terms & conditions of Power Finance Corporation Limited Private Placement Information Memorandum for Bond SERIES-V, provisions of Section 54EC of Income Tax Act, 1961 and other related laws.
- (II) I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC Documents.
- (III) Source of Funds for the investment is Capital Gains arising from the transfer of land or building or both.

VERIFICATION

I do hereby declare that what is stated in the application is true to the best of my knowledge and belief.

Verified today, the..... day of

Place.....

Signature of the Declarant

Form of declaration to be filled by a person who does not have a Permanent Account Number (PAN) and who enters into any transaction specified in rule 114B

- | | | |
|----|---|-------------------------------------|
| 1. | Full name and address of the declarant..... | |
| 2. | Details of the #document being produced in support of address in Serial No. 1 above | |
| 3. | Date of Birth (DD/MM/YYYY) | 4. Aadhaar No. (if available) |
| 5. | Particulars of transaction..... | |
| 6. | Amount & Mode of the transaction: | |
| 7. | Are you assessed to tax?(Yes or No) | |
| | if yes, | |
| | (i) Details of Ward/Circle/Range where the last return of income was filed | |
| | (ii) Reasons for not having permanent account number..... | |
| 8 | Total Income for the Financial Year : Agricultural Income | Non-Agricultural Income |

#Documents as an address proof (Any one of the following) : (a) Ration Card or Aadhaar Card; (b) Passport; (c) Driving Licence; (d) Voter Identity Card; (e) Copy of the electricity bill or telephone bill showing residential address; (f) Any other document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address; (g) Any other valid documentary evidence in support of his address given in the declaration.

Date :

Signature of Declarant

Registrar and Transfer Agent (R&TA) : Any further communications in connection with this application (quoting the application number) should be addressed to **KFin Technologies Private Limited (Formerly Known as “Karvy Fintech Private Limited”)**, Selenium Tower B, Plot 31-32, Financial District,, Nanakramguda, Serilingampally, Hyderabad Rangareddy, Telangana - 500 032. Ph.: +91 40 67162222, Fax : +91 40 23431551, **Contact Person** : Mr. M Murali Krishna & Mr. R.Williams, **Tel:** +91 40 67162222, **Fax** : +91 40 23431551.

Email : einward.ris@kfintech.com, **Website :** www.kfintech.com

PFC Investors Service Cell : Power Finance Corporation Ltd, Urjanidhi, 1, Barakhamba Lane, Connaught Place, New Delhi – 110001.

Toll Free No. : 1800-11-5080, Tel. : +91 11 23456000, Fax.: +91 11 23412545, Email : 54ECinvestorcell@pfcindia.com, Website : www.pfcindia.com